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**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
DIVISION BENCH, CHENNAI
FORM NO. CAA. 2
[Pursuant to Section 230 (3) and Rule 6 and 7)]
CA(CAA)/65(CHE)/2023
In the Matter of Section 230 to 232 of The Companies Act, 2013
And
In the Matter of Scheme of Arrangement
involving the takeover of shares belonging to the
public shareholders of India Forge & Drop Stampings Limited**

Dipak Raj Sood

Shareholder of India Forge & Drop Stampings Limited,
Having residence at G-10, Maharani Bagh, New Delhi - 110065

... First Applicant

Rupa Sood

Shareholder of India Forge & Drop Stampings Limited,
Having residence at G-10, Maharani Bagh, New Delhi - 110065

... Second Applicant

India Forge & Drop Stampings Limited

Having its registered office at
A1 J Industrial Area, Maraimalai Nagar,
Kancheepuram, Tamil Nadu – 603209

... Company

**NOTICE CONVENING MEETING OF THE SECURED CREDITORS OF INDIA
FORGE & DROP STAMPINGS LIMITED**

To,

The Secured Creditors of India Forge & Drop Stampings Limited

NOTICE is hereby given that by an Order dated 20th March 2024 read with corrigendum dated 3rd April 2024, (the 'Order') the National Company Law Tribunal, Division Bench, Chennai, has directed that a meeting of the Secured Creditors of the Company be held at **A1 J Industrial Area, Maraimalai Nagar, Kancheepuram, Tamil Nadu – 603209, on Monday the 20th May 2024 at 11:00 am.** for the purpose of considering, and if thought fit, approving, with or without modification(s), the Scheme of Arrangement involving the takeover of shares belonging to the public shareholders of India Forge & Drop Stampings Limited ('Scheme' or 'the Scheme').

Take further notice that in pursuance of the said Order, a Meeting of the Secured Creditors of the Company be convened and held at A1 J Industrial Area, Maraimalai Nagar, Kancheepuram, Tamil Nadu – 603209, on Monday, the 20th May 2024 at 11:00 am, at which time and place you are requested to attend.

The quorum for the Meeting shall be 1 (One).

Copies of the Scheme and of the Statement under Section 230 of the Companies Act, 2013, Form of Proxy and Attendance Slip and other Annexures as stated in the Index are enclosed herewith.

Copies of the Scheme of Arrangement and of the Statement under Section 230 and Section 102 of the Companies Act, 2013 can also be obtained free of charge at the Registered Office of the Company.

Persons entitled to attend and vote at the meeting may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the Registered Office of the Company at A1 J Industrial Area, Maraimalai Nagar, Kancheepuram, Tamil Nadu – 603209, not later than 48 hours before the meeting.

ONLY a person whose name appears in the List of Secured Creditors maintained by the Company as on the Cut-Off Date i.e., 15th May 2024, (“Cut-Off Date”) shall be entitled to exercise his/her/its voting rights on the Resolutions proposed in the Notice and attend the Meeting. A person who is not a Secured Creditor of the Company as on the Cut-Off Date should treat the Notice for information purpose only.

The Tribunal has appointed I. B. Harikrishna, PCS, as the Chairperson of the said meeting. The Scheme, if approved by the meeting, will be subject to the subsequent approval of the Tribunal.

Dated this the 18th day of April, 2024
Place: Chennai

Sd/-
S.B.P. Madan Mohan
Director
DIN: 06592268

India Forge & Drop Stampings Limited
CIN: U28910TN1960PLC004192
Registered Office: A1 J Industrial Area,
Maraimalai Nagar, Kancheepuram, Tamil Nadu –603209

Notes:

1. A Secured Creditor entitled to attend and vote at the meeting is entitled to appoint a proxy in accordance with the provisions of Companies Act, 2013. The form of proxy duly completed should, however, be deposited at the Registered Office of the Company not less than 48 (forty-eight) hours before the meeting.
2. All alterations made in the Form of Proxy should be initialled.
3. A Secured Creditor or his proxy is requested to hand over the enclosed attendance slip, duly completed and signed at the entrance of the meeting hall.
4. Only registered Secured Creditors of the Company as on the Cut-Off Date may attend and vote (either in person or by proxy or by authorised representative under applicable provisions of the Companies Act, 2013) at the Secured Creditors meeting. The authorised representative of a body corporate which is a registered Secured Creditor of the Company as on the Cut-off Date may attend and vote at the Secured Creditors meeting provided a

certified true copy of the resolution of the Board of Directors or other governing body of the body corporate authorising such representative to attend and vote at the Secured Creditors meeting is deposited at the Registered Office of the Company not later than 48 (forty-eight) hours before the meeting. Further, the Secured Creditor or his proxy or the Authorized Representative are requested to carry a copy of valid identity proof at the meeting.

5. The Notice is being sent to all the Secured Creditors, who are Secured Creditors of the Company as on 15th April 2024. Physical copies of this Notice along with Attendance Slip and Proxy Form are being sent in the permitted mode. This Notice is also displayed/ posted on the website of the Company <https://www.indiaforge.in/>.
6. The material documents referred to in the accompanying Statement shall be open for inspection by the Secured Creditors at the Registered Office of the Company on all working days up to **19th May 2024** between **10:00am and 5:00pm** except Saturday, Sunday and Public Holidays.

Enclosure: As above